NOTICE IS HEREBY GIVEN THAT THE SECOND ANNUAL GENERAL MEETING ("AGM") OF THE MEMBERS OF JIO BLACKROCK INVESTMENT ADVISERS PRIVATE LIMITED (THE "COMPANY") WILL BE HELD ON THURSDAY JULY 09TH 2026 AT 5.30 P.M. (IST) THROUGH VIDEO CONFERENCING FACILITY AND THE DEEMED VENUE SHALL BE THE REGISTERED OFFICE OF THE COMPANY SITUATED AT UNIT NO. 1301A, 13TH FLOOR, ALTIMUS, PLOT NO. 130, WORLI ESTATE, PANDURANG BUDHKAR MARG, WORLI, MUMBAI, MAHARASHTRA, INDIA, 400018 TO TRANSACT THE FOLLOWING BUSINESS:

Ordinary Business:

Item No. 1:

To consider and adopt the audited standalone and consolidated financial statements of the Company for the financial year ended on 31st March 2026 together with the Directors' report and Auditors' report thereon and, if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** audited standalone and consolidated Financial Statements for the financial year ended 31st March 2026 together with the Auditor's Report and Director's Report thereon be and are hereby received, considered, and adopted.

RESOLVED FURTHER THAT the Directors or Company Secretary of the Company be and are hereby severally authorized to file all the necessary e-forms with the Registrar of Companies (ROC) and do all such acts, deeds, matters and things as may be required in this connection and to resolve all the questions, difficulties or doubts that may arise in this regard at any stage in the aforesaid matter and to make necessary application(s) and to sign, execute and file all such form(s), paper(s) and document(s) as may be considered necessary or expedient in this matter and to take all such steps/ actions as the Directors deem fit to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT any Director or Company Secretary of the Company be and are hereby severally authorized to sign, submit, and issue certified copy of this resolution."

Special Business:

Item No. 2:

To consider and approve the appointment of Mr. Swapnil Bhaskar (DIN: 07150470) as director of the company Designated as Managing Director and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to provisions of Section, 152, 161, 196 and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), consent of the member be and is hereby accorded to approve the appointment of Mr. Swapnil Bhaskar (DIN: 07150470) as a Director of the Company Designated as Managing Director of the Company for a period of 5 (five) years with effect from 01st April, 2026 and shall hold office up to 31 March 2031 on such terms and conditions including remuneration as may be decided by the Board of Directors of the Company.

RESOLVED FURTHER THAT the Directors, Company Secretary and Compliance Officer of the Company be and are hereby severally authorized to file all necessary e-forms with the Registrar of Companies (ROC) or any other authorities and do all such acts, deeds, matters and things as may be required in this connection and to resolve all the questions, difficulties or doubts that may arise in this regard at any stage in the aforesaid matter and to make necessary application(s) and to sign, execute and file all such form(s), paper(s) and document(s) as may be considered necessary or expedient in this matter and to take all such steps/ actions as they deem fit to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT any Director or Company Secretary of the Company be and is hereby authorized to sign, submit and issue certified copy of this resolution."

By Order of the Board of Directors of,
Jio BlackRock Investment Advisers Private Limited

Shilpa Kaushik
Company Secretary
ACS No: 25454
Address: Unit No 1301A, 13th Floor, Altimus building, Plot No. 130, Worli estate, Pandurang Budhkar Marg, Worli, Mumbai-400018, Maharashtra, India

Date: April 16, 2026
Place: Mumbai

Notes:

1. The Ministry of Corporate Affairs ("MCA") has vide its general circular no. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020, 02/2021 dated 13th January, 2021, 19/2021 dated 8th December, 2021, 21/2021 dated 14th December 2021 and 10/2022 dated 28th December 2022, 09/2023 dated 25th September 2023, 09/2024 dated 19th September, 2024 and 03/2025 dated 22nd September 2025 (collectively referred to as 'MCA Circulars') have permitted the holding of AGM/EGM by companies through VC / OAVM, without the physical presence of the Members till any further notice. Accordingly, in compliance with the provisions of the Companies Act 2013 ('Act') and MCA Circulars, the AGM of the Company is being conducted through VC/OAVM. Hence, Members can attend and participate in the ensuing AGM through VC/OAVM.

2. The Registered office of the Company situated at Unit No. 1301A, 13th Floor, Altimus, Plot No. 130, Worli Estate, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra, India, 400018 shall be deemed as the venue for the Meeting and the proceedings of the AGM shall be deemed to be made there at in accordance with the Secretarial Standard-2 on General Meetings issued by The Institute of Company Secretaries of India (ICSI).

3. Corporate Members intending to send their authorized representatives to attend the meeting are requested to lodge a certified copy of the Board Resolution or any legal document authorizing their representative to attend and vote on their behalf at the Meeting.

4. Since the AGM will be held through VC / OAVM, the route map of the venue of the meeting is not annexed hereto.

5. The Register of Contracts or Arrangements in which Directors are interested, maintained under Section 189 of the Companies Act, 2013 and Register of Director maintained under Section 170 of the Companies Act, 2013 will be available for inspection by the members at the Annual General Meeting.

6. An explanatory statement pursuant to Section 102(1) of the Companies Act, 2013, setting out the material facts relating to the special business to be transacted at the Annual General Meeting is annexed hereto.

7. Appointment of Proxy and Attendance Slip:
Pursuant to the provisions of the act, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on their behalf and the proxy need not be a member of the Company. Since this AGM is being held through VC/OAVM in accordance with the MCA circulars, physical attendance of the Members has been dispensed with. Accordingly, the facility for the appointment of proxies by the members will not be available for this AGM and therefore the proxy form and attendance slip are not annexed to this notice.

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<u>**Explanatory statement pursuant to section 102 of the Companies Act, 2013**</u>

<u>**Item No. 02**</u>

To consider and approve the appointment of Mr. Swapnil Bhaskar (DIN: 07150470) as director of the company Designated as Managing Director

The Members are hereby informed that pursuant to section 161 of the Companies Act, 2013 read with relevant rules made thereunder, an Additional Director appointed by the Board of Directors shall hold office of his/her directorship up to the date of the next Annual General Meeting or the last date on which the Annual General Meeting should have been held, whichever is earlier.

In view of the same, the Members are apprised that Mr. Swapnil Bhaskar (DIN: 07150470) was appointed as an Additional Director designated as Managing Director effective from 01st April, 2026 and is eligible to hold office of Additional Director of the Company till the date of ensuing annual general meeting.

It is hereby proposed to appoint Mr. Swapnil Bhaskar (DIN: 07150470) as Managing Director of the Company for a term of 5 (five) consecutive years, effective 01st April, 2026 and shall hold office up to March 31, 2031.

The details of Mr. Swapnil Bhaskar (DIN: 07150470) in accordance with para 1.2.5 of the Secretarial Standard on General Meetings (SS-2) is mentioned herein below:

Sr. N.	Particulars	Details
1.	Age	39 years
2.	Qualification	B. Tech, Chemical Engineering PGP, Investment Advisory
3.	Experience	Deep experience in building digital wealth businesses in India with a track record of innovation
4.	Terms and Conditions of appointment/reappointment	As decided by the Board of Directors of the Company
5.	Remuneration sought to be paid including remuneration last drawn	As decided by the Board of Directors of the Company and as per appointment letter
6.	Date of First appointment on the Board	1st April, 2026
7.	Details of Shareholding in the Company	Nil
8.	Details of relationship with other directors, manager and key managerial person of the Company	None
9.	Number of Board Meetings attended during the year 2025-26	Not applicable
10.	No. of directorship in other companies	NIL
11.	Membership/ Chairmanship of Committees of other boards	-

The approval of the members is being sought under section 152 of the Companies Act, 2013 read with the rules made thereunder. The Directors recommend the aforesaid resolution for the approval by the Members as an ordinary resolution.

None of the Directors or their relatives, except Mr. Swapnil Bhaskar (DIN: 07150470) are in any way concerned or interested in the proposed resolution as set out in the Notice.

By Order of the Board of Directors of,
Jio BlackRock Investment Advisers Private Limited

Shilpa Kaushik
Company Secretary
ACS No: 25454
Address: Unit No 1301A, 13th Floor, Altimus building, Plot No. 130, Worli estate, Pandurang Budhkar Marg, Worli, Mumbai - 400018

Date: April 16, 2026
Place: Mumbai