NOTICE IS HEREBY GIVEN THAT THE 2ND EXTRA-ORDINARY GENERAL MEETING ("EOGM") OF MEMBERS OF JIO BLACKROCK INVESTMENT ADVISERS PRIVATE LIMITED (THE "COMPANY") WILL BE HELD ON FRIDAY, JULY 31, 2026 AT 6.45 P.M. (IST) VIA VIDEO CONFERENCING AND THE DEEMED VENUE OF THE MEETING SHALL BE THE REGISTERED OFFICE OF THE COMPANY SITUATED AT UNIT NO. 1301A, 13TH FLOOR ALTIMUS BUILDING, PANDURANG BUDHKAR MARG, WORLI COLONY, MUMBAI, MAHARASHTRA, INDIA, 400018

SPECIAL BUSINESS:

ITEM NO:01 - TO CONSIDER AND APPROVE INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY AND CONSEQUENT ALTERATION OF MEMORANDUM OF ASSOCIATION OF THE COMPANY:

To consider and, if thought fit, to pass, with or without modification(s), the following as an ordinary resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 61(1)(a) and 64 and other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder, consent of the members of the Company be and is hereby accorded to increase the Authorised Share Capital of the Company from existing Rs. 5,00,00,00,000 (Rupees Five Hundred Crore) divided into 50,00,00,000 (Fifty Crore) Equity Shares of Rs. 10/- (Rupees ten) each to Rs. 10,00,00,00,000 (Rupees One Thousand Crores) divided into 100,00,00,000 (One Hundred Crores) Equity Shares of Rs. 10/- (Rupees ten) each.

RESOLVED FURTHER THAT pursuant to the provisions of Section 13 of the Companies Act, 2013 and all other applicable provisions, if any read with rules made thereunder, consent of the members of the Company be and is hereby accorded for alteration of 'Clause V' of the Memorandum of Association as under:

"V. The Authorised Share Capital of the Company is INR 10,00,00,00,000/- (Rupees One Thousand Crores Only) divided into 1,00,00,00,000 (One Hundred Crores) equity shares of INR 10/- (Rupees Ten Only) each."

"**RESOLVED FURTHER THAT** the Director or the Company Secretary of the Company be and are hereby severally authorized to file all the necessary e-forms with the relevant authorities and do all such acts, deeds, matters and things as may be required in this connection and to resolve all the questions, difficulties or doubts that may arise in this regard at any stage in the aforesaid matter and to make necessary application(s) and to sign, execute and file all such form(s), paper(s) and document(s) as may be considered necessary or expedient in this matter and to take all such steps/actions as the Directors deem fit to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT copy of this resolution be and hereby submitted to the Concerned Persons or Authorities certified by any Director or Company Secretary of the Company."

By Order of the Board of Directors
For Jio BlackRock Investment Advisers Private Limited

Shilpa Kaushik
Company Secretary
Membership No: A25454
Address: Unit no. 1301A, 13th floor, Altimus Building,
Pandurang Budhkar Marg, Worli, Mumbai - 400018
Date: July 9, 2026
Place: Mumbai

Notes:

1. Ministry of Corporate Affairs (MCA) has vide its General Circular No. 03/2025 dated September 22, 2025 and others circulars issued in this regard, from time to time, (collectively referred to as "MCA Circulars"), along with applicable provisions of Companies Act, 2013 and Rules thereunder, (the "Act") have permitted to conduct the EOGM through VC / OAVM and dispensed the physical presence of the members at a common venue.

2. The deemed venue for the EOGM shall be the Registered Office of the Company situated at Unit No. 1301A, 13th Floor, Altimus, Plot No. 130, Worli Estate, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra, India, 400018.

3. In pursuance of section 113 of the Act, the body corporates are entitled to appoint authorised representatives to attend the EOGM through VC/OAVM. The body corporates are requested to intimate such authorizations to the Company at the registered office of the Company or via email.

4. Corporate Members intending to send their authorised representatives to attend the meeting are requested to lodge a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.

5. Members attending the EOGM through VC / OAVM shall be reckoned for the purpose of quorum under section 103 of the Act.

6. Explanatory statement pursuant to Section 102 of the Companies Act, 2013, in respect of the special business set out above, is annexed hereto.

7. Since the EOGM will be held through VC / OAVM, route map of the venue of the meeting is not annexed hereto.

8. Relevant documents referred to in the accompanying notice and the requisite statutory registers; including Register of Directors and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Act and the Register of Contracts or arrangements in which Directors are interested under Section 189 of the Act shall be made available electronically, on request by the members from the date of the notice till the conclusion of the EOGM.

9. Appointment of Proxy and Attendance Slip:
Pursuant to the provisions of the act, a member entitled to attend and vote at the EOGM is entitled to appoint a proxy to attend and vote on their behalf and the proxy need not be a member of the company. since this EOGM is being held through VC/OAVM in accordance with the MCA circulars, physical attendance of the members has been dispensed with. accordingly, the facility for the appointment of proxies by the members will not be available for this EOGM and therefore the proxy form and attendance slip are not annexed to this notice.

ANNEXURE TO THE NOTICE

Explanatory statement pursuant to Section 102 of the Companies Act, 2013

Item No. 1:

The present Authorised Share Capital of the Company is Rs. 5,00,00,00,000 (Rupees Five Hundred Crore) divided into 50,00,00,000 (Fifty Crore) Equity Shares of Rs. 10/- (Rupees ten) each.

In view of the Company's future business plans and funding requirements, it is proposed to increase the authorised share capital of the Company to Rs. 10,00,00,00,000 (Rupees One Thousand Crores) divided into 100,00,00,000 (One Hundred Crores) Equity Shares of Rs. 10/- (Rupees ten) each.

The aforesaid increase in Authorized Share Capital and consequent alteration in the Capital Clause of Memorandum of Association of the Company is required to be approved by the Members in accordance with section 13 of the Companies Act, 2013.

Accordingly, the Board of Directors recommend the resolution in Item No.1 of this notice to be passed as an ordinary resolution.

The Memorandum of Association together with the proposed alterations is available for inspection by the Members at the Registered Office of the Company during business hours on any working day up to the date of the Meeting and will be kept open during the continuation of the Meeting.

None of the Directors or their relatives are, in any way, concerned or interested, financially or otherwise, in the aforementioned resolution.

By Order of the Board of Directors of,
Jio BlackRock Investment Advisers Private Limited

Shilpa Kaushik
Company Secretary
ACS No: 25454
Address: Unit no. 1301A, 13th floor, Altimus Building,
Pandurang Budhkar Marg, Worli, Mumbai - 400018

Date: July 9, 2026
Place: Mumbai